



### **7.3 INVESTMENTS**

**Purpose:** The purpose of an investment policy is to define the framework for how an investment portfolio will be built, managed, and assessed. It acts as a guide, ensuring alignment between the investor’s goals, risk tolerance, and actions. It provides a roadmap for investment decisions, promoting consistency and discipline.

**Policy:** Subject to compliance with applicable laws, GRIT Calgary Society may make investments only in bonds, debentures, trust certificates or guaranteed investment certificates issued or guaranteed by the Crown in right of Canada or an agent of the Crown.

**Revised: December 9, 2025**

**Approved by the Board of Directors**